

## **KNOWLEDGE BASE ARTICLE**

# Export Employee List into Excel spreadsheet



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Vitextra Employee Directory makes it possible to export search results (list of employees) to an Excel spreadsheet.

This article describes how to enable and set up this feature.

### **Warning**

Export to MS Excel spreadsheet feature available only for Employee Directory version 4.0.0 and higher.

## Web Part Settings

Open Employee Directory web part settings, scroll down to the Export section, and turn on **Microsoft Excel** toggle:

Employee Directory ×	
O	•
Compact List	
On On	
Availability	
On On	
Recent Documents	
On On	
Export	
Microsoft Excel spreadsheet	J.
Off	
Content Fields	
Employee Directoyry Web Part Settings	

### 📝 Note

Both Employee Directory and Employee Directory (Azure AD) web parts have similar settings according to custom user properties.

## Columns

To choose attributes which will be presented in exported sreadsheet open **Columns** options and mark the attributes as visible:

					×
		Visible	Column	Caption *	
1	$\sim$	$\checkmark$	Image	Image * ①	$\times$
2	$\sim$	~	Status	Status * ①	$\times$
3	$\sim$	~	Full Name	Full Name *	$\times$
4	$\sim$	$\checkmark$	Job Title	Job Title 🔹	$\times$
5	$\sim$	$\checkmark$	Department	Department *	$\times$
6	$\sim$	$\checkmark$	Location	Location *	$\times$
7	$\sim$	$\checkmark$	Email	Email *	$\times$
8	$\sim$		Business Phone	Business Phone *	$\times$
9	$\sim$		Office Location	Office Location *	$\times$
10	$\sim$		Cell Phone	Cell Phone * ①	$\times$
			Columns Set	tings	

The column order in the exported excel file corresponds to the column order specified in the web part settings. Custom attributes are also supported and displayed after the out-of-the-box attributes.

### 📝 Note

Columns in an exported spreadsheet are the same as columns displayed in details view, except **User Picture** and **Presence Status**. These two columns are ignored when exporting.

Close the web part configuration pane and save changes.

## **Export to Excel**

The export action link shows up under the search box:

Search for employees	 

The Employee Directory supports both User Profiles and Azure AD data sources

for exporting data to Excel spreadsheets.

In case of a large number of records, Employee Directory extracts all records page by page and generates an Excel file.

	SharePoint	ρ	$\nabla$			
Ξ	Employee Directory					
	$+$ New $\vee$ $\bowtie$ Send to $\vee$ $\cdots$		Ø	Edit	2	
	Search for employees  Total number of results: 772 <u>Export to Excel</u>				]	•
	Export large number of records					

Exported excel file contains data with no links to the original data source.

ort to Excel																	
8	Sta	tus	Full	Name	J	lob Title		[	Departm	ent	L	ocation	E	Email		IP Ph	none
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6		File Home	Insert	Page Layout	Formulas	Data I	Review	View He	elp Tea	m Desigr	Ŷ	Tell me what yo	u want to do				
۲	E		: ×	$\checkmark f_x$													
6		A		1	3		С			D		E		F	G	н	
6	1	Full Name		Job Title		Departn	nent	Lo	cation		Email		IP Phon	e			
G	2	Helen Jones		Software En	gineer	Cloud Di	vision	Ri	ga					1190			
	3	Josefina Barre	tt	Support Rep	resentative	Support		Fr	esno					1145			
	4	Benjamin Swir	ford	Support Rep	resentative	Support		M	adera					2090			
-		0.111		Support Rep	resentative	Support		M	inidoka					2087			
0	5	Daniel Jones															

## 📝 Note

There are some limitations of exporting functionality: